## Geisinger Health Plan

## HEDIS 2018 Required medical documentation guide

Patient information/registration form, including name and date of birth, should accompany each record.

HEDIS measure identifier	Send ALL the following medical record documentation for each measure
ABA: Adult BMI assessment (ages 18–74)	Medical record dates: Jan. 1, 2016 – Dec. 31, 2017
	< 20 years of age on date of service (18 – 19):
	BMI percent or graph showing BMI percentile plotted
	Progress notes showing documentation of height and weight
	20 – 74 years of age:
	Progress notes or vitals sheet showing:
	BMI — date and result
	Weight — date and result
<b>AWC:</b> Adolescent well care visits (ages 12 – 21)	Medical record dates: Jan. 1, 2017 – Dec. 31, 2017
	Progress notes
<b>W34:</b> Well-child visits in the 3 <sup>rd</sup> ,	Documentation of BMI percent and growth charts
4 <sup>th</sup> , 5 <sup>th</sup> and 6 <sup>th</sup> years of life	Handouts provided to parent/guardian
	Documentation of anticipatory guidance discussion or topics
<b>W15:</b> Well-child visits in the first	Problem list
15 months of life, 6+ visits (some may have occurred in 2017)	Mental developmental history
	Health history (past medical history)
	Physical exam
BCS: Breast cancer screening (ages 50 – 74)	Medical record dates: Oct. 1, 2015 – Dec. 31, 2017
	Documentation indicating the date of screening
	Diagnostic and tomosynthesis (3D) mammograms are acceptable*
	Transgender population should be counted (possible hormone use)
	could cause breast cancer)
	Biopsies, breast ultrasounds, tomosynthesis or MRI do not count
	Documentation of a bilateral mastectomy
<b>CBP:</b> Controlling high blood pressure	Medical record dates: Jan. 1, 2017 – Dec. 31, 2017
(ages 18 – 85)	Documentation of hypertension diagnosis found in medical record prior
	to June 30, 2017
	Diagnosis history showing diagnosis state
	Problem list showing hypertension diagnosis
	Progress notes showing diagnosis date and last blood pressure reading
	Vitals/blood pressures Jan. 1, 2017 — Dec. 31, 2017

<sup>\*</sup> Denotes change for 2018

CCS: Cervical cancer screening (ages 24 – 64 pap smear only, ages 35 – 64 pap with HPV co-testing)  CDC: Comprehensive diabetes care (ages 18 – 75 with type 1 or type 2)	<ul> <li>Medical record dates: Jan. 1, 2015 – Dec. 31, 2017</li> <li>Documentation of all pap smears 2015 – 2017</li> <li>Documentation of pap smears and HPV co-testing 2013 – 2017</li> <li>If applicable, provide documentation of hysterectomy with no residual cervix (total hysterectomy, complete hysterectomy or radical hysterectomy)</li> <li>Medical record dates: Jan. 1, 2017 – Dec. 31, 2017</li> <li>Dated problem list, progress notes, diabetic flow sheets, medication lists and consultation report from specialists</li> </ul>
	<ul> <li>Nephropathy screening in measurement year, urine tests</li> <li>HbA1c testing, one or more in the measurement year (most recent)</li> <li>Eye exam, retinal or dilated in measurement year or negative exam in prior year</li> <li>Most recent blood pressure reading in the measurement year</li> </ul>
CIS: Childhood immunization status	<ul> <li>Medical record dates: Jan. 1, 2015 – Dec. 31, 2017</li> <li>Immunization records (copies of Department of Health immunization records are acceptable)</li> <li>Progress notes, including antigen name and date</li> <li>Progress notes documenting an immunization was administered for those immunizations not recorded on the immunization record</li> <li>Documentation of contraindication to immunization or parental refusal, if applicable</li> <li>Copy of birth record indicating if immunizatio was given "at delivery" or "in hospital"</li> </ul>
COA: Care of older adults (ages 65+)	<ul> <li>Medical record dates: Jan. 1, 2017 – Dec. 31, 2017</li> <li>Progress notes, including copies of any Medicare well visits</li> <li>Medication list showing review completed in 2017</li> <li>Documentation of functional status assessments completed (IADL, ADL, etc.)</li> <li>Documentation of all pain assessments</li> <li>Documentation of advanced care plans, living wills, end of life discussions or advanced care planning discussions in 2017</li> </ul>
COL: Colorectal cancer screening (ages 51 – 75)	<ul> <li>Medical record dates: Jan. 1, 2008 – Dec. 31, 2017</li> <li>Colonoscopy between 2008 and 2017</li> <li>Flexible sigmoidoscopy between 2013 and 2017</li> <li>Fecal occult blood test in 2017 (samples collected during a digital rectal exam are NOT acceptable)</li> <li>FIT/DNA (Cologuard) between 2015 and 2017*</li> <li>CT colonography between 2013 and 2017*</li> <li>Dated documentation of a colonoscopy or flexible sigmoidoscopy on a medical history form, problem list or health maintenance form</li> <li>If applicable, documentation of colorectal cancer or a total colectomy with date of occurence</li> </ul>

IMA: Immunizations for	Medical record dates: Jan. 1, 2013 – Dec. 31, 2017
adolescents Tdap/meningococcal (ages 10 – 13)  HPV: Human papillomavirus vaccine (males and females who turn 13 in 2017) * 146 days must be between 1st and 2nd dose  LSC: Lead screening in children (age 2 by Dec. 31, 2017)	<ul> <li>Immunization records (copies of Department of Health immunization records are acceptable)</li> <li>Progress notes, including antigen name and date</li> <li>Progress notes documenting that an immunization was administered, for those immunizations not recorded on the immunization record</li> <li>If applicable, documentation of contraindication to immunization or parental refusal</li> <li>Medical record dates: Jan. 1, 2016 – Dec. 31, 2017</li> </ul>
(uge 2 by bee. 51, 2617)	<ul> <li>Lead testing (Pb) — need test result and date (capillary or venous)</li> <li>Documentation of reason testing was not completed</li> </ul>
MRP: Medication reconciliation post discharge (all Medicare members ages 18 and older discharged Jan. 1, 2017 – Dec. 1, 2017)	<ul> <li>Medical record dates: Jan. 1, 2017 – Dec. 31, 2017</li> <li>Progress notes</li> <li>Medication lists</li> <li>Documentation of all medication reconciliations post discharge (should indicate it is a discharge review)</li> <li>Documentation of all discharge medications and discharge summaries in 2017</li> <li>Documentation of a non-acute inpatient admission during 2017, if applicable</li> </ul>
WCC: Weight assessment and counseling for nutrition and physical activity (ages 3 – 17)	<ul> <li>Medical record dates: Jan. 1, 2017 – Dec. 31, 2017</li> <li>Progress notes</li> <li>Vitals (height, weight, BMI percent documented or plotted on growth chart for members &lt; 20 years of age on date of service OR BMI value for members &gt; 20 years of age on date of service)</li> <li>Nutrition counseling — documentation of discussion or anticipatory guidance on nutrition or a referral for nutritional counseling that occured in 2017</li> <li>Physical activity counseling — documentation of discussion or anticipatory guidance on physical activity or referral for physical activity that occurred in 2017</li> </ul>
TRC*: Transitions of care (ages 18+)	<ul> <li>Medical record dates: Jan. 1, 2017 – Dec. 31, 2017</li> <li>Notification of inpatient admission to the member's PCP or ongoing care provider</li> <li>Documentation of discharge information to the member's PCP or ongoing care provider</li> <li>Documentation of patient follow up or patient engagement within 30 days of discharge (e.g., office visits, home visits, telehealth) to the member's PCP or ongoing care provider</li> <li>Medication reconciliation within 30 days of discharge (31 total days) to the member's PCP or ongoing care provider</li> </ul>