

## Instructions for Accessing Your HRA Information

1. Log onto your Personal CDH Portal at <https://secure.optumfinancial.com>

You will first come to the Welcome/log on screen.

### Welcome members!

Optum Financial is advancing the way people save, spend, pay and invest for health care. Please click below to access your account.

[Member sign in / register](#)

For other sign in options, click below:

[I'm an employer](#) | [I'm a broker](#) | [I have a Commuter account](#) | [I have a COBRA account](#)

2. If you are a current user or new user, please select the Member sign in/register.

3. If you are a current user login with the username and password. If you are registering Subscribers (ONLY SUBSCRIBERS CAN REGISTER DEPENDENTS CANNOT) use the register now button. Your first name, last name, date of birth, zip code and Social Security number (last 6 digits). Your employer may have a special registration set up. If so, you will see Login ID, which is an employer-issued ID. After you've completed HealthSafe ID registration, if it's the first time accessing your account, you'll also need your payment card (if your account comes with one) to finalize your account access. Entering this information validates your membership with the enrollment information sent to Optum Financial by Geisinger Health Plan.

4. After your information is validated, you will be asked to select a username and password.

5. Once you have selected and entered your Username and Password, you will be able to access your Personal CDH Portal.

6. Via your Personal CDH Portal, you can view the claims that Geisinger Health Plan has sent to Optum for you and your family. As indicated above by the blue arrow.

**Geisinger Health Plan**

Home | **Claims** | Tools and Resources | Help

Message

Reimburse Myself

HRA 12/1/20 to 12/1/21

**BALANCE**  
\$500.00

Last Day to Incur: 11/30/2021 | Last Day to Submit Requests: 03/31/2022

I Want To...  
More actions...

**PAYMENT SUMMARY**

TOTAL PAYMENTS \$0 (Last 12 Months)

No transactions to display

**ADVICE**

**Don't Miss Out**  
Make sure you always receive important notifications. Take a moment to verify your contact information.  
[Verify your information now.](#)

**More time for the fun in life**  
myCVD, our new and improved mobile app, makes it easier to manage your account.  
Download on the App Store | GET IT ON Google Play

**RECENT TRANSACTIONS ACTIVITY** | [View All Transactions](#)

| Date       | Activity                    |
|------------|-----------------------------|
| 08/30/2021 | Funding Change for \$500.00 |

7. Click on the “Claims from the insurance plan” or “View all Claims” link under the “Claim Center.” You are now able to see the claims that have applied to your out-of-pocket expenses by Optum on behalf of your employer for you and your family members (as applicable) as well as those claims which have been paid. Out of Pocket indicates that this would be member liability. An example of the information you will see is shown on the next page.

/view All Claims

by Created Claims      Claims From Insurance Plan      Un-submitted Claims      [View All Claim](#)

FILTER TRANSACTIONS BY:

CLAIM TYPE  
All Claim Types

DATE OF SERVICE  
Last 3 months

CLAIM STATUS  
All Statuses

PROVIDER  
All Providers

REPORT OPTIONS  
Standard View

[Create Report](#)

Export to: [Excel](#) [CSV](#) [PDF](#)

| Claim ID                   | Service For | Vendor / Provider             | Date of Service | Date of Payment | Claim Amount | My Amount Paid | From Account           | Pay To   | Status        |
|----------------------------|-------------|-------------------------------|-----------------|-----------------|--------------|----------------|------------------------|----------|---------------|
| <a href="#">#142284817</a> | [REDACTED]  | WILKES-BARRE GENERAL HOSPITAL | 07/27/18        | 08/21/18        | \$950.38     | \$736.50       | HRA 10/1/17 to 10/1/18 | Provider | Paid          |
| <a href="#">#142284811</a> | [REDACTED]  | IMG-SPECIALIST                | 07/27/18        |                 | \$86.99      |                |                        |          | Out of Pocket |
| <a href="#">#139997376</a> | [REDACTED]  | WILKES-BARRE GENERAL HOSPITAL | 06/22/18        |                 | \$5.83       |                |                        |          | Out of Pocket |

6. For additional detail on any of the claims, simply click on the claim number as indicated by the blue arrow above.

Home | [Claims](#) | Tools and Resources | Help [Make a Payment](#)

### Claim Detail #142284817

**SERVICE INFORMATION**

|  |                               |                           |                     |
|--|-------------------------------|---------------------------|---------------------|
| TOTAL CLAIM AMOUNT<br>\$950.38                     | PAID AMOUNT<br>\$736.50       | NOT YET PAID<br>\$213.88  | STATUS<br>Paid      |
| VENDOR / PROVIDER<br>WILKES-BARRE GENERAL HOSPITAL | DATE OF SERVICE<br>07/27/2018 | SUBMIT DATE<br>08/10/2018 | SOURCE<br>Geisinger |

[Show All Service Details](#)

|   |  |   |
|---|--|---|
| <b>ACCOUNT(S) PAID FROM</b><br>HRA 10/1/17 TO 10/1/18<br>\$736.50 | <b>PAY TO</b><br>NAME<br>WILKES-BARRE GENERAL HOSPITAL | <b>PAYMENT DETAILS</b><br>CHECK #<br>5203874<br>PAYMENT CLEARED<br>08/28/2018<br>PAYMENT SENT<br>08/21/2018<br>AMOUNT<br>\$736.50 |
|---|--|---|

**MY NOTES** [Add Note](#)      **DOCUMENTATION** [Upload Docs](#)

No notes created.

We are happy to answer any additional questions you may have, please contact our Customer Service Team